

VASHU BHAGNANI INDUSTRIES LIMITED

(Formerly known as Pooja Entertainment and Films Limited)

August 21, 2025

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Rotunda Bldg, Dalal Street,
Fort, Mumbai- 400 001

Scrip ID: POOJAENT

Scrip Code: 532011

ISIN: INE147C01017

SUB: Outcome of Board Meeting - Allotment of 85,15,000 Equity Shares pursuant to conversion of convertible Warrants on preferential basis.

Dear Sir/ Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors at their meeting held today (started at 05:30 p.m. and concluded at 6:40 p.m.) inter-alia considered and approved following matters:

- 1) Pursuant to the Special Resolution passed by the members of the Company at their Extra Ordinary General Meeting held on 14th March, 2024 and in accordance with In-principal approvals granted by the BSE Limited on 26th March, 2024, the Board in its meeting held today i.e. on 21st August, 2025 has allotted 85,15,000 Equity Shares of Face Value of Rs. 10/- each at a premium of Rs.20/- per equity share to Promoter and Promoter group and other than promoters on preferential basis upon conversion of 85,15,000 convertible warrants to the following allottees in the ratio of 1:1.

| SR | Name of Warrant Holder | Category | No of Equity Shares allotted upon conversion of warrants |
|-----------|------------------------------------|-----------------|---|
| 1 | Vashu Bhagnani | Promoter | 50,50,000 |
| 2 | Deepshikha Dhiraj Deshmukh | Promoter | 16,50,000 |
| 3 | Rejoice Developers Private Limited | Non-Promoter | 18,15,000 |
| | TOTAL | | 85,15,000 |

These Equity Shares rank pari-passu with the existing Equity Shares of the Company in all respects. The Equity Shares will be locked in as per the terms of Regulation 167 of SEBI(ICDR) Regulations, 2018. The Company is in the process of applying for listing of the above Shares on the BSE Limited to complete the rest of the issue formalities.

The details of Company's Equity Share Capital before and after the allotment of 85,15,000 Equity Shares as aforesaid are given below:

CIN: L68100MH1986PLC040559

Regd. Off. : Flat No 1 Coelho House No 2 Juhu Vasant Baha CHS LTD Juhu Tara Road, Juhu, Near Sea Princes Hotel, Mumbai 400049

Email: cs@poojaentertainment.in | Tel. No.: 022-2612 1613/14 | Fax: 2663 1275

Website: poojaentertainmentandfilms.com

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| Particulars | No. of shares | Face Value(Rs) | Total Capital |
|--|----------------------|-----------------------|----------------------|
| Existing Equity shares | 5,54,38,500 | Rs. 10/- (Each) | 55,43,85,000 |
| No of equity shares issued upon conversion of convertible Warrants | 85,15,000 | Rs. 10/- (Each) | 8,51,50,000 |
| After the issue of Equity Shares upon conversion of convertible warrants | 6,39,53,500 | Rs. 10/- (Each) | 63,95,35,000 |

This is for your kind information and records please.

For Vashu Bhagnani Industries Limited
(Formerly known as Pooja Entertainment and Films Limited)

Shweta Ramesh Soni
Company Secretary and Compliance Officer
ACS No. 65292

CIN: L68100MH1986PLC040559

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