

# VASHU BHAGNANI INDUSTRIES LIMITED

(Formerly known as Pooja Entertainment and Films Limited)

June 21, 2024

To,

**BSE Limited**

PhirozeJeejeebhoy Towers,  
Rotunda Bldg, Dalal Street,  
Fort, Mumbai- 400 001

**Scrip ID: POOJAENT**

**Scrip Code: 532011**

**ISIN: INE147C01017**

**SUB: Outcome of Board Meeting - Allotment of 75,70,000 Equity Shares pursuant to conversion of convertible Warrants on preferential basis.**

Dear Sir/ Madam,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors at their meeting held today (started at 01:00 p.m. and concluded at 1:30 p.m.) inter-alia considered and approved following matters:

- 1) Pursuant to the Special Resolution passed by the members of the Company at their Extra Ordinary General Meeting held on 14th March, 2024 and in accordance with In -principle approvals granted by the BSE Limited on 26th March, 2024, the Board in its meeting held today i.e. on 21<sup>st</sup> June, 2024 has allotted 75,70,000 Equity Shares of Face Value of Rs. 10/- each at a premium of Rs.20/- per equity share to Promoter and Promoter group and other than promoters on preferential basis upon conversion of 75,70,000 convertible warrants to the following allottees in the ratio of 1:1.

<b>SR</b>	<b>Name of Warrant Holder</b>	<b>Category</b>	<b>No of Equity Shares allotted upon conversion of warrants</b>
1	Jackky Bhagnani	Promoter	35,20,000
2	Puja Bhagnani	Promoter	16,50,000
3	Intellect Money Finvest Private Limited	Non-Promoter	23,00,000
4	Endu Infra Services Private Limited	Non-Promoter	1,00,000
	<b>TOTAL</b>		<b>75,70,000</b>

These Equity Shares rank pari-passu with the existing Equity Shares of the Company in all respects. The Equity Shares will be locked in as per the terms of Regulation 167 of SEBI(ICDR) Regulations, 2018. The Company is in the process of applying for listing of the above Shares on the BSE Limited to complete the rest of the issue formalities.

The details of Company's Equity Share Capital before and after the allotment of 75,70,000 Equity Shares as aforesaid are given below:

CIN: L68100MH1986PLC040559

Regd. Off. : Flat No 1 Coelho House No 2 Juhu Vasant Baha CHS LTD Juhu Tara Road, Juhu, Near Sea Princes Hotel, Mumbai 400049

Email: [cs@poojaentertainment.in](mailto:cs@poojaentertainment.in) | Tel. No.: 022-2612 1613/14 | Fax: 2663 1275

Website: [poojaentertainmentandfilms.com](http://poojaentertainmentandfilms.com)

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<b>Particulars</b>	<b>No. of shares</b>	<b>Face Value(Rs)</b>	<b>Total Capital</b>
Existing Equity shares	4,78,68,500	Rs. 10/- (Each)	47,86,85,000
No of equity shares issued upon conversion of convertible warrants	75,70,000	Rs. 10/- (Each)	7,57,00,000
After the issue of Equity Shares upon conversion of convertible warrants	5,54,38,500	Rs. 10/- (Each)	55,43,85,000

2) The Board conduct a thorough review of the eligibility criteria for listing the equity shares on National Stock Exchange of India Limited (NSE) and to verify the Company's compliance with all such criteria. Further, the Board accorded its consent to apply for listing on National Stock Exchange of India Limited (NSE) with subject to fulfilling eligibility criteria for listing and authorized to Mrs. Puja Vashu Bhagnani, Managing Director and/or Ms. Shweta Ramesh Soni, Company Secretary and Compliance Officer to act on behalf of the company for the above stated matter and to appoint any requisite authority/enterprises as may be required in this regard.

3) The Board took the note of Secretarial Audit Report for the Financial Year 2023-2024.

This is for your kind information and records please.

**For VashuBhagnani Industries Limited**  
**(Formerly known as Pooja Entertainment and Films Limited)**

**Shweta Ramesh Soni**  
**Company Secretary and Compliance Officer**  
**ACS No. 65292**

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