

22nd August, 2025

**To
The General Manager,
Department of Corporate Services,
BSE Ltd. P.J. Towers,
Dalal Street, Fort, Mumbai-400 001.**

Sub: Intimation/Disclosures under SEBI (SAST) Regulations, 2011

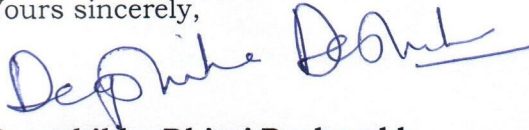
Ref: Scrip Code: 532011

Dear Sir,

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I, Deepshikha Dhiraj Deshmukh, belonging to Promoter & Promoter Group of M/s. Vashu Bhagnani Industries Limited ("the Company"), wish to inform you that pursuant to the allotment of 85,15,000 equity shares to Promoters and Non-Promoters, pursuant to the conversion of 85,15,000 warrants into equity shares on 21st August, 2025, the percentage of my holding increased by 2.17% aggregating to 5.25%.

Please find enclosed herewith the relevant information in the prescribed Format. I request you to kindly take the above information on your record.

Thanking you,
Yours sincerely,



**Deepshikha Dhiraj Deshmukh
(Promoter)**

Encl: As above

**CC: Vashu Bhagnani Industries Limited
Pooja House, 1st Floor, CTS No. 892-893,
Opp. J. W. Marriott Hotel, Juhu,
Mumbai - 400049**

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Vashu Bhagnani Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC)with the acquirer	Deepshikha Dhiraj Deshmukh		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
i) Deepshikha Deshmukh	17,07,916	3.08	2.67
ii) Other PAC:			
A) Puja Vashu Bhagnani	34,17,633	6.16	5.34
B) Jackky Bhagnani	99,97,580	18.03	15.63
C) Vashu Bhagnani	2,58,10,590	46.56	40.36
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR)otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
i) Deepshikha Deshmukh	16,50,000	NA	NA
ii) Other PAC:			
A) Puja Vashu Bhagnani	-	NA	NA
B) Jackky Bhagnani	50,50,000	NA	NA
C) Vashu Bhagnani	-	NA	NA
e) Total (a+b+c+d)	4,76,33,719	73.83	64.00
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ held			
i) Deepshikha Deshmukh	16,50,000	NA	NA
ii) Other PAC:			
A) Puja Vashu Bhagnani	Nil	NA	NA
B)	Nil	NA	NA

Deepshikha Deshmukh

Jackky Bhagnani C) Vashu Bhagnani	50,50,000	NA	NA
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer			
e) Total(a+b+c+/-d)	67,00,000	NA	NA

After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i) Deepshikha Deshmukh	33,57,916	5.25	5.25
ii) Other PAC:			
A) Puja Vashu Bhagnani	34,17,633	5.34	5.34
B) Jackky Bhagnani	99,97,580	15.63	15.63
C) Vashu Bhagnani	3,08,60,590	48.25	48.25
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
i) Deepshikha Deshmukh	0	NA	NA
ii) Other PAC:			
A) Puja Vashu Bhagnani	0	NA	NA
B) Jackky Bhagnani	0	NA	NA
C) Vashu Bhagnani	0	NA	NA
e) Total(a+b+c+d)	4,76,33,719	74.48	74.48
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of equity Shares against conversion of Warrants		
Date of acquisition/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 st August, 2025		

Deepshikha Deshmukh

Equity share capital/total voting capital of the TC before the said acquisition/sale	55,43,85,000/- (5,54,38,500 Equity Shares of Rs. 10/- each)
Equity share capital/total voting capital of the TC after the said acquisition/sale	63,95,35,000/- (6,39,53,500 Equity Shares of Rs. 10/- each)
Total diluted share/voting capital of the TC after the said acquisition	63,95,35,000/- (6,39,53,500 Equity Shares of Rs. 10/- each) (After Conversion of full Warrants to Equity Shares)

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Deepshikha Deshmukh
Signature of the Promoter

Place: Mumbai

Date: 22.08.2025